Dialogue With Regulators Advocacy for Inclusive Finance Training Course

Professional Development Training Course Outline

Category	Microfinance & Financial Inclusion	**Duration**	5 Days
Base Fee	$1,500 USD	**Delivery Mode**	Online / On-site Hybrid

Course Introduction

The landscape of inclusive finance is evolving rapidly, driven by regulatory reforms, digital innovation, and the need to expand financial access to underserved populations. Dialogue with regulators has emerged as a critical strategy for financial institutions, non-governmental organizations, and advocacy groups to influence policy frameworks, ensure compliance, and foster an environment that promotes financial inclusion. Dialogue With Regulators Advocacy for Inclusive Finance Training Course equips participants with the knowledge, tools, and practical skills to engage effectively with regulators, advocate for inclusive finance policies, and drive systemic change within their organizations. Participants will gain insight into regulatory environments, stakeholder management, and strategic advocacy approaches tailored to the financial inclusion sector.

In addition to regulatory engagement, this course emphasizes the integration of technology, data-driven decision-making, and evidence-based advocacy strategies. Through interactive sessions, case studies, and practical exercises, participants will develop competencies in regulatory dialogue, policy analysis, risk management, and collaborative advocacy. The course also addresses challenges such as compliance barriers, policy gaps, and institutional resistance, preparing participants to navigate complex regulatory landscapes with confidence. Ultimately, the course fosters a culture of proactive advocacy, enabling organizations to contribute meaningfully to inclusive finance initiatives and enhance their operational impact.

Programme Curriculum

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Course Objectives

Upon completion of this course, participants will be able to:

1. Understand the regulatory frameworks impacting inclusive finance.
2. Develop effective advocacy strategies for engaging with regulators.
3. Build sustainable relationships with key regulatory stakeholders.
4. Analyze policy gaps and propose actionable recommendations.
5. Apply data-driven insights in advocacy campaigns.
6. Navigate compliance challenges while promoting financial inclusion.
7. Utilize technology tools to enhance advocacy efforts.
8. Influence policy development through strategic dialogue.
9. Integrate stakeholder feedback into organizational strategies.
10. Enhance institutional capacity for regulatory engagement.
11. Monitor and evaluate advocacy initiatives for impact.
12. Promote transparency and accountability in financial institutions.
13. Drive systemic change in financial inclusion ecosystems.

Organizational Benefits

- Improved regulatory compliance and reduced operational risk
- Strengthened relationships with policymakers and regulators
- Enhanced institutional credibility and reputation
- Increased effectiveness of advocacy campaigns
- Data-driven policy influence for financial inclusion
- Capacity building for staff in regulatory engagement
- Improved stakeholder collaboration and communication
- Strategic alignment with national financial inclusion goals
- Better anticipation of regulatory changes
- Greater organizational contribution to systemic financial inclusion

Target Audiences

- Financial inclusion practitioners
- Policy and regulatory officers
- Non-governmental organizations (NGOs) in finance
- Microfinance institutions
- Advocacy and lobbying professionals
- Government and regulatory representatives
- Digital finance solution providers
- Development partners supporting inclusive finance

Course Duration: 5 days

Course Modules

Module 1: Introduction to Inclusive Finance and Regulatory Frameworks

- Overview of financial inclusion principles
- Understanding regulatory authorities and their mandates
- Key legislation affecting financial inclusion
- Challenges in regulatory compliance
- Best practices in regulatory engagement
- Case Study: Successful advocacy for mobile banking regulations

Module 2: Stakeholder Mapping and Engagement

- Identifying key regulatory stakeholders
- Techniques for stakeholder mapping
- Building sustainable relationships
- Effective communication strategies
- Aligning organizational goals with stakeholder interests
- Case Study: Engaging regulators for microfinance policy change

Module 3: Advocacy Strategy Development

- Steps in developing advocacy strategies
- Defining objectives and targets
- Prioritizing actions for maximum impact
- Integrating research and evidence
- Managing risks in advocacy campaigns
- Case Study: Advocacy strategy for digital lending regulations

Module 4: Policy Analysis and Recommendations

- Methods for analyzing financial policies
- Identifying gaps in existing regulations
- Drafting actionable recommendations
- Using evidence to influence policy
- Aligning recommendations with organizational goals
- Case Study: Policy analysis for inclusive credit access

Module 5: Data-Driven Advocacy and Evidence-Based Practices

- Role of data in shaping advocacy initiatives
- Collecting and analyzing relevant data
- Translating data into actionable insights
- Monitoring advocacy impact
- Communicating evidence to policymakers
- Case Study: Using financial data to advocate for regulatory reform

Module 6: Regulatory Risk Management

- Understanding regulatory risks in inclusive finance
- Tools and frameworks for risk assessment
- Mitigation strategies for regulatory compliance
- Maintaining institutional integrity
- Integrating risk management into advocacy plans
- Case Study: Mitigating compliance risks in microfinance operations

Module 7: Technology and Digital Tools for Advocacy

- Leveraging digital platforms for engagement
- Communication and collaboration tools
- Data visualization for advocacy campaigns
- Technology for stakeholder feedback
- Enhancing reach and impact using digital solutions
- Case Study: Digital advocacy in fintech regulation

Module 8: Monitoring, Evaluation, and Sustainability

- Designing M&E frameworks for advocacy initiatives
- Measuring outcomes and impact
- Lessons learned and continuous improvement

- Institutionalizing sustainable advocacy practices
- Reporting to stakeholders and regulators
- Case Study: Sustaining advocacy impact for inclusive finance policies

Training Methodology

- Interactive lectures with practical examples
- Group discussions and peer learning
- Case study analysis and presentations
- Role plays and simulations for regulatory engagement
- Hands-on exercises using advocacy tools
- Feedback sessions to enhance learning outcomes

Register as a group from 3 participants for a Discount

Send us an email: info@fineskilltrainingcenter.org or call *+254769199797*

Certification

Upon successful completion of this training, participants will be issued with a globally- recognized certificate.

Tailor-Made Course

We also offer tailor-made courses based on your needs.

Key Notes

a. The participant must be conversant with English.

b. Upon completion of training the participant will be issued with an Authorized Training Certificate

c. Course duration is flexible and the contents can be modified to fit any number of days.

d. The course fee includes facilitation training materials, 2 coffee breaks, buffet lunch and A Certificate upon successful completion of Training.

e. One-year post-training support Consultation and Coaching provided after the course.

f. Payment should be done at least a week before commence of the training, to Fineskill Training Center account, as indicated in the invoice so as to enable us prepare better for you.

Upcoming Scheduled Sessions

Start Date	End Date	Location	Price
21 Sep 2026	25 Sep 2026	Online	$1,000
21 Sep 2026	25 Sep 2026	Physical	$1,500
21 Sep 2026	25 Sep 2026	Physical	$0
21 Sep 2026	25 Sep 2026	Physical	$0
21 Sep 2026	25 Sep 2026	Physical	$0
21 Sep 2026	25 Sep 2026	Physical	$0
21 Sep 2026	25 Sep 2026	Physical	$0
21 Sep 2026	25 Sep 2026	Physical	$0

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